



**Fredy Eggenschwiler**

Dr. iur., LL.M., TEP, Lawyer and Notary  
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**Education and training:**

Studied at the University of Bern, attaining a degree in Law (lic. iur.) in 1992. Various internships, qualifying as a lawyer and notary (canton of Solothurn) in 1997. Post-graduate studies at the Private University in the Principality of Liechtenstein (UFL) in Triesen (FL), attaining a Master of Laws degree (LL.M.) (property law). Subsequent composition of a dissertation in the field of lump sum taxation with doctorate gained in 2011.

**Professional experience:**

Employee at a law firm between 1993 and 1995. Followed by four years as an actuary at the Tax Appeals Commission of the canton of Basel-Land. Head of the tax department at a large trust company between 1999 and 2002 before working as a Wealth Planner at a major bank from 2002 to 2011. Subsequently employed for six years in the role of Deputy Director in the wealth planning division of a private bank. Owner of eftax Fredy Eggenschwiler and Associate Partner at Transforma AG since 2018.

**Core areas of expertise:**

Tax law for private individuals at a national and international level, relocation services (incl. lump sum taxation), succession planning, execution of wills, estate planning and the structuring of private assets. Comprehensive knowledge in the area of financial advisory services thanks to many years working in the banking sector.

**Languages:**

Business fluent in German and English.

**Other activities:**

Lecturer for tax law at the IfFP (Institute for Financial Planning, Zurich).

**Memberships:**

International Fiscal Association (IFA)  
Basel Lawyers Association  
Bern Lawyers Association  
Solothurn Lawyers Association  
Solothurn Notaries Association