



Patrick Keller

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Tax Consultant

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Education:

Studied business management and economics at the University of Zürich, graduating lic. oec. publ. in 2000. Followed by studies at the Swiss Tax Academy, gaining a certificate as tax specialist for private individuals.

Professional experience:

Between 1993 – 2000, while studying, worked as a representative officer at the airport in Zürich for a well-known travel agency. From 2000 onwards trainee program for university graduates at the second-biggest bank in Switzerland, obtaining the position as Relationship-Manager Private Banking in 2004. In 2005 change of workplace to the biggest bank in Switzerland as Director and since then worked as a “Senior Client Advisor” in the HNWI client segment within the Wealth Management. Since 2014 working as a tax consultant at Transforma Ltd.

Core areas of expertise:

Due to many years in banking wide knowledge in advising and structuring private wealth, including cross-border issues. National and international tax law for private individuals.

Languages:

Business German, English; verbal French

Additional activities:

Since 2014 member of the municipal council of a middle-size community in the canton of Aargau (responsible for Finance & Tax), after 7 years of membership in the finance committee of the same village.